Add New Users

Last Modified on 04/29/2022 11:21 pm EDT

Register users can be created and added to a campaign in several ways. This can be done themselves or with the assistance of an Admin.

Self-register options

- 1. Register Now on the Home page.
- 2. Purchasing a ticket from the campaign Order Form or having an attendee confirm.
- 3. Texting the Keyword to 76278.

Added by an admin

- 1. Create a new user on the campaign.
- 2. Bulk Importing Users from a Guest List.
- 3. Check-in at registration.

Watch a video

Create a new user

If a cell phone number or email address is provided, the new user will automatically receive a Registration email and/or text message which includes a link to the campaign.

Note: If the new user is assigned an admin role, their registration email will include details to complete their account setup and locate training.

- 1. From the 'Users' container within the dashboard, click the 'More' button ("...").
- 2. Click on 'Create New User'.
- 3. Enter the user's first and last name.
- 4. If the user has a valid cell phone number, enter.
 - If the user's cell phone number is not provided, select 'Add User Without Phone'.
- 5. If the user has a valid email, enter.
- 6. Add a bidder number or custom fields, if applicable.
- 7. Select the proper 'User Role'.
 - For additional information on user roles, visit User Permissions.
- 8. Click 'Register User'.

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Dashboard							\$46,125.30 TOTAL REVENUE
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Pages	~	5112		USERS			
🛎 Users 🔥	~	Website URL Gala2021.g	ivesmart.com	17 CHECKED IN	159 TOTAL USERS	63 TOTAL ITEMS	21 ITEMS - NO ACTIVITY
WAYS TO FUNDRAISE		SMS text Gala2	021 to 76278	TYPE		TYPE	TOTAL
Donation	~	Site ID 52827		Campaign Assistant Campaign Admin GiveSmart	0 1 0 4 0 45	Auction Items Instant Items Live Items	34 11 4
Auction	~	Visit the Design Center to cus	tomize your home	Volunteer Donor	0 1 17 108	Donation Items Vote Items	7 5
Items for Purchase	~	puge.		► SETTINGS		Raffle Tickets	2
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