

Additional GiveSmart Services

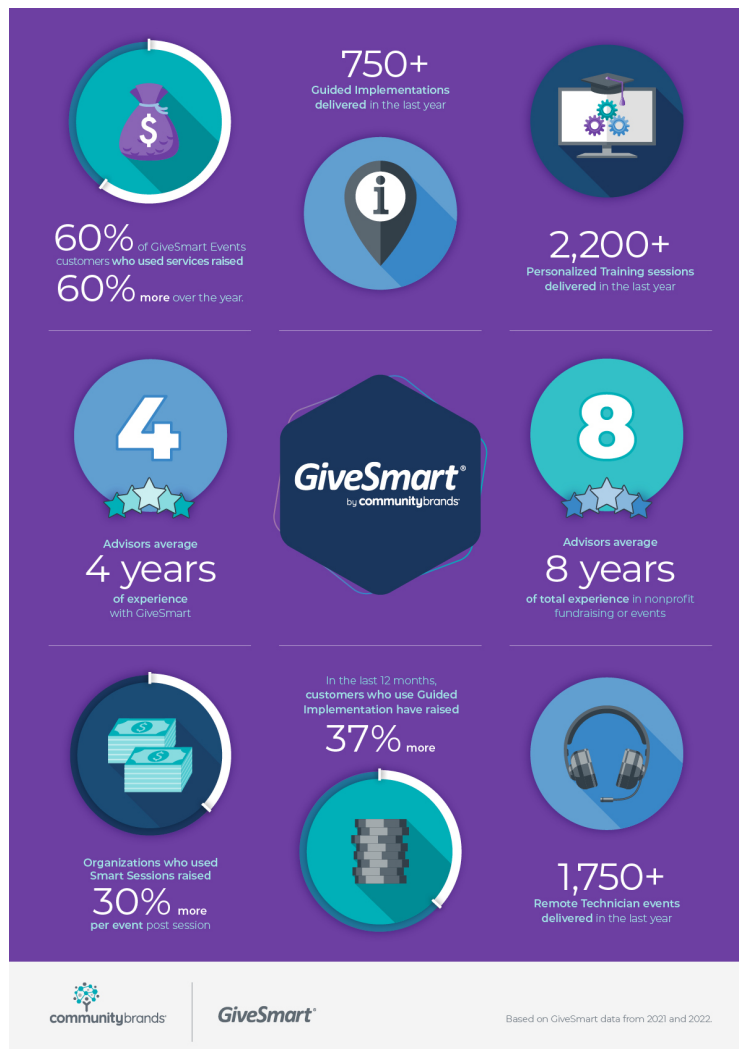
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Expert service with a personal touch. Flexible options to fit your team. Encouragement every step of the way.

GiveSmart partners have the flexibility to add on services to support your individual needs. There are three service offerings available to help you maximize your annual subscription.

Depending on your subscription plan, you may have services included in your annual fee, or you may need to upgrade plans to access. Please connect with your GiveSmart representative or **complete this form** to let us know you're interested.

Take a look at what is available to jumpstart your organization's fundraising below...



GiveSmart Implementation

Get up and running seamlessly with personalized support from an expert Fundraising Technology

Advisor. These four 1-hour sessions will guide you through setup, configuration, and help you unlock the full potential of GiveSmart.

GiveSmart Donor CRM Implementation

Get started smoothly with expert guidance from a Fundraising Technology Advisor, helping you unlock the full potential of GiveSmart Donor CRM. Receive up to 8 hours of personalized support for implementation.

Data Import & Conversion

Collaborate with our team to seamlessly transfer your data into GiveSmart Donor CRM, including up to 75,000 records, 3 tables, and 20 fields per table from your existing CRM or database.

Campaign Setup

Receive expert consultation and GiveSmart site configuration for a major fundraising initiative, with up to 8 hours of support per activity during a 90-day period of your choice.

Consultation

Boost your fundraising efforts with 1-hour personalized training sessions designed to help you get more out of your CRM, events, and donation campaigns.

Event Support by a Remote Technician

Need more time to focus on your donors and volunteers? Let GiveSmart's Remote Technicians handle the tech side of your event. With a dedicated, on-call expert managing your platform, you can leave the behind-the-scenes work to us. Get 6 hours of live platform operation support during your most critical fundraising moments.

Onsite Event Management from our Smart Partners

Onsite event help is exclusively provided by our SmartPartners. The Smart Partners Program provides you with vetted, trusted, and trained staff who can help provide best-in-class, onsite GiveSmart support for those organizations that want it.

