

Item Categories

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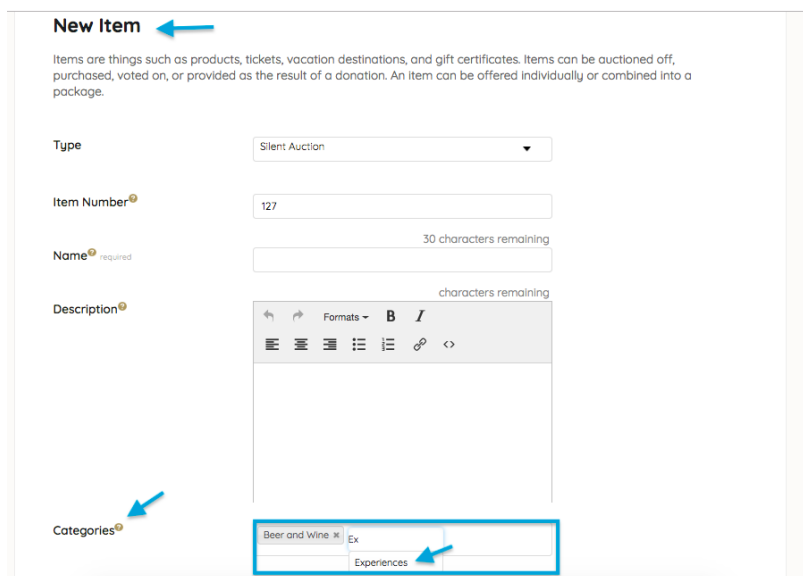
Add categories to assist in locating similar items or themes. Create categories such as Food and Dining, Classroom Baskets, or Experiences to provide an easy way for users to find all similar items offered. It also assists you in seeing the number of similar items offered to ensure there is a variety for donors to choose from. An item can be in multiple categories. Category names have a max of 20 characters and cannot contain special characters. There is a max of 200 characters allowed within the Categories field.

Tip: Use Item Numbers as another group or sorting tool to keep similar items near each other. For example, Food and Dining are the 100's range, Classroom Baskets are the 200's and Experiences are the 300's.

Add a Category

To a New Item

1. From the Items Container within the Dashboard, click the More button ("...").
2. Select Create New Item.
3. Within the Categories field, add the custom category.
4. Select outside the field to autosave.



The screenshot shows the 'New Item' form. At the top, there is a title 'New Item' with a blue arrow pointing to it. Below the title is a descriptive paragraph: 'Items are things such as products, tickets, vacation destinations, and gift certificates. Items can be auctioned off, purchased, voted on, or provided as the result of a donation. An item can be offered individually or combined into a package.' The form contains several fields: 'Type' (a dropdown menu set to 'Silent Auction'), 'Item Number' (a text input field containing '127'), 'Name' (a required text input field with '30 characters remaining' below it), and 'Description' (a rich text editor with a toolbar showing 'Formats', 'B', and 'I'). At the bottom, there is a 'Categories' field with a blue arrow pointing to it. This field contains a list of categories: 'Beer and Wine', 'Experiences', and 'Experiences'. The 'Experiences' category is highlighted with a blue box and a blue arrow pointing to it.

5. Complete the New Item form.
6. Click on Save.

Note: If a category is already created on the campaign, it will pre-populate below the field to select.

To Multiple Items

1. From the All Items view, check Select All box or select individually.

2. Select Bulk Actions.
3. Select Add Category.
4. Enter New Category.
5. Click Add.

GiveSmart by Community Brands East Coast VIEW CAMPAIGN SITE KP

Dashboard

SETUP

- Settings
- Design
- Pages
- Users

WAYS TO FUNDRAISE

- Donation
- Auction
- Items for Purchase
- Tickets
- P2P (Champions)

Help

\$46,125.30

TOTAL REVENUE

Live Activity

SITE

Website URL: Gala2021.givesmart.com [Share](#)

SMS: text Gala2021 to 76278

Site Status: Live

Site ID: 52827

Visit the [Design Center](#) to customize your home page.

USERS

17
159

CHECKED IN TOTAL USERS

TYPE	CHECKED IN	TOTAL
Campaign Assistant	0	1
Campaign Admin	0	4
GiveSmart	0	45
Volunteer	0	1
Donor	17	108

[▶ SETTINGS](#)

ITEMS

63
21

TOTAL ITEMS ITEMS - NO ACTIVITY

TYPE	TOTAL
Auction Items	34
Instant Items	11
Live Items	4
Donation Items	7
Vote Items	5
Raffle Tickets	2

[▶ SETTINGS](#)

PAYMENTS

\$18,075.45
\$4,874.85

TICKETS

74
20

REVENUE

Note: When adding multiple new categories names on a collection of items, add the names one at a time.

Edit a Category

Category names cannot be edited, but you can remove the category you intended to edit and add a revised category name to items.

The steps below show how to change a category named Dinner to Dinner and Movie.

1. Click Filter By and select Dinner.
2. Check the box at the top left of the item list to select all the items included in Dinner.
3. Select Bulk Actions.
4. Select Add Category.
5. Enter Dinner and Movie.
6. Click Add.
7. Click Filter By and select Dinner.
8. Check the box at the top left of the item list to select all the items included in Dinner.
9. Select Bulk Actions.
10. Select Remove Category.
11. Select Dinner from the dropdown list.
12. Click OK.

Delete a Category

From an Item

1. Locate and select the item.
2. The Item detail will appear on the right-hand side.
3. Click inside the Category field.
4. Delete the category by clicking the X.
5. Click outside the Category field to automatically save updates.

From Multiple Items

1. Check all of the boxes next to the items included in the category you would like to remove.
2. From the dropdown labeled Bulk Actions select Remove Category.
3. Another dropdown will automatically generate, select the category to remove.
4. Confirm the category should be removed.
5. Once complete, the category will be removed from the Item Category dropdown.

The screenshot shows the GiveSmart dashboard for a campaign named "Hope for a Cure". The top navigation bar includes "GiveSmart by Community Brands East Coast", a "VIEW CAMPAIGN SITE" button, and a user profile icon labeled "KP". The dashboard features a left-hand navigation menu with sections for "SETUP" (Settings, Design, Pages, Users) and "WAYS TO FUNDRAISE" (Donation, Auction, Items for Purchase, Tickets, P2P (Champions)). The main content area displays several key metrics: "TOTAL REVENUE" of \$46,125.30, "SITE" information (Website URL: Gala2021.givesmart.com, SMS: text Gala2021 to 76278, Site Status: Live, Site ID: 52827), "USERS" (17 Checked In, 159 Total Users), "ITEMS" (63 Total Items, 21 Items - No Activity), "PAYMENTS" (\$18,075.45 and \$4,874.85), "TICKETS" (74 and 20), and "REVENUE". Each metric card includes a "SETTINGS" link.

Standard categories built into the campaign

Note: Cannot be hidden, edited or removed.

My Activity

Provides a view of items winning, losing, purchased and donations. Visible to all users to track and manage auction activity.

All Items

List of all Silent, Live, Instant, Donate, and Vote items. Visible to all users.

Auction Items

All silent items. Visible to all users.

Items with No Bids

Silent items that do not have any bids. Visible to all users.

Unnumbered Items

All items not assigned an item number. Visible only to admins to keep track of which items need to be assigned a number.
