Multi-Factor Authentication (MFA)

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Last Updated: 12/19/24

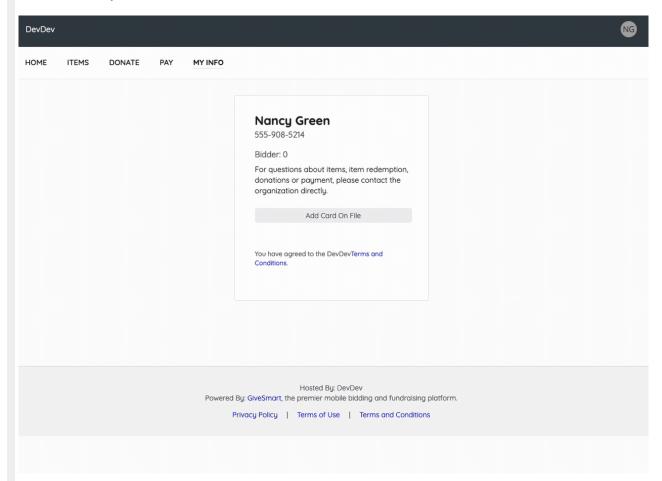
Multi-Factor Authentication (MFA) is a security measure helps verify your users' identity and safeguard their personal information. When this security feature is enabled (per the request of the client) on all GiveSmart Events locations where a user has the option to 'Add a Card'. There are no steps or settings to configure for admin.

Multi Factor Authentication Trigger Locations

Users will be prompted with the MFA email verification when adding a card on file in the following locations:

- My Info
- Item Description Page (Only if there is no card on file and Card Required to Bid is enabled)
- Self Check-in
- Credit Card Campaign Link (in SMS and email messages)

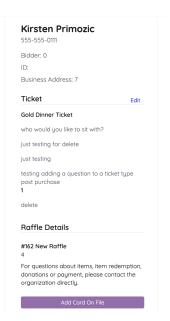
User Experience



Step 1: User selects "Add Card On File" from one of the following locations:

My Info Tab:

MY INFO



Item Description Page:



Golf foursome \$110

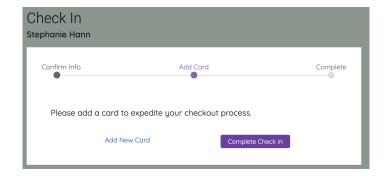
current bid
2 Bids

Credit card required to bid.

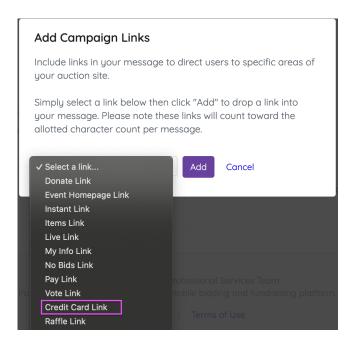
Additional payment options may be available at checkout.



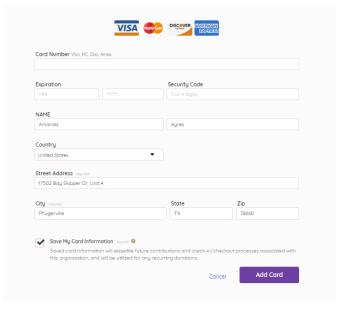
Self Check-in:



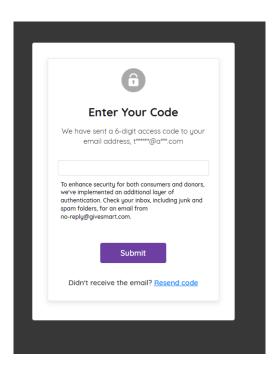
SMS/Email 'Credit Card' Campaign Link:



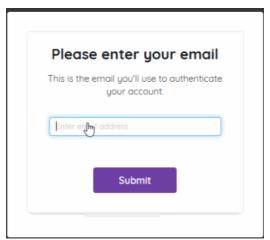
Step 2: User enters their credit card information:



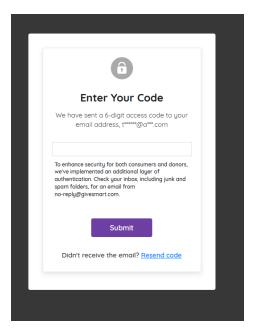
Step 3: User selects 'Add Card', which generates an email with a 6-digit code to be sent:



- *Email on file:* An email is generated automatically.
- **No email on file:** A pop-up will appear prompting them to add one. Once entered and submitted, the email will be sent:



Step 4: User copies the 6-digit code and enters in the validation popup:



The Importance of MFA for You and Your Donors

With a commitment to balancing ease of use with the highest level of security our customers and donors expect, Multi-Factor Authentication (MFA) security measure is enabled for all GiveSmart customers. This next level of protection enforces even more security for your donors' identity and safeguards their personal information when completing payments on the GiveSmart platform.

What This Means for You

Multi-Factor Authentication (MFA) will be enabled on all sites in your Events account. No additional action is needed on your part.

What This Means for Your Donors

When adding a card on file on Event sites, donors will be prompted to verify their identity through a one-time code sent to their email. At this time, SMS authentication is not available but will be included as an option at a later date.

FAQs

If being checked in to an event, does the guest have to authenticate when swiping a card?

• No, when a volunteer or admin swipes a card with a volunteer during the checkin process, the MFA verification email step is not necessary.

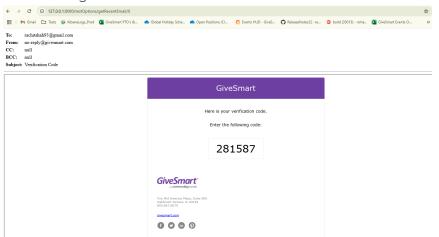
When an admin is adding a card on behalf of a guest, will the MFA authentication email be triggered?

• No, when a volunteer or admin enters a card on file on behalf of a guest, MFA is not

required.

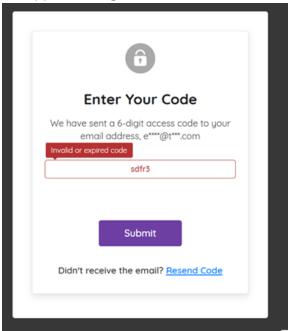
What does the MFA email verification look like?

• The verification code email will be sent from no-reply@givesmart.com, and will contain the following information.



What happens if the user enters an incorrect code?

• If the code is entered incorrectly, the code is removed, the box turns red, and a message will appear noting the code is either invalid or has expired.



Can a user resend a code if the code has expired?

• Yes, a user can simply click the Resend Code link located at the bottom of the verification window.

Why is multi-factor authentication important?

- By enabling this additional step in the card adding process, this protects your organization from fraudulent credit card attempts on your payment forms.
- To learn more about card testing, click here.

The donor didn't receive the email, where should they look?

- The email will be received from no-reply@givesmart.com which might have been caught in their spam filter. Please instruct the donor to search their spam file before resending the message.
- If still not received, verify the email on file by clicking their initials in the top right corner > Click Profile > Verify email on file. Updated if necessary.

Is there an option to receive the MFA via SMS (text message)?

• At this time, SMS authentication is not available but will be included as an option at a later date in 2025.

Can our organization opt out of MFA?

• Yes. MFA is not automatically enabled. If you would like the feature to be enabled, please reach out to Support at support@givesmart.com.

Where can a user view/update the email on their account?

• Users can update the email on their account by clicking on their initials in the top right corner of an Events site > select Profile from the dropdown > update the email and save.

Is there a location where I can see users who didn't enter the code?

• No, we do not track users who did not enter the code.

If a user is prompted to enter an email via the popup, is the email entered saved to their profile?

• No, at this time the email entered on the popup is not saved to the user's profile.